

Waikoukou 22 Boulcott Street PO Box 1021 Wellington 6140 New Zealand

+64 4 495 7000 www.transpower.co.nz

22 December 2025

By email: natalie.bartos@ea.govt.nz Natalie Bartos Acting Manager Policy - Operations Electricity Authority

Dear Natalie,

System Operator Forecasting and Information Policy Review – amendment proposal

We have completed a review of the System Operator Forecasting and Information Policy (**SOSFIP**) under Part 7 of the Electricity Industry Participation Code 2010 (**Code**), including consultation with affected participants on our proposed amendments to the SOSFIP in accordance with the Authority's consent under clause 7.16 of the Code.

This letter, its enclosures and the referenced documents published on our website are, together, our report under 7.21(1) of the Code. We are proposing amendments to the SOSFIP, which are enclosed.

The following parts of this letter refer to the requirements in clause 7.21(1) of the Code,

(a) - Information required under clause 7.20(2)(a)

The proposed amendments to the SOSFIP we consulted on are published on our website, along with our consultation paper and other supporting documents.¹ Our final proposed amendments to the SOSFIP are enclosed with this letter. There are differences between the proposed amendments we consulted on and our final proposed amendments (see below).

The objectives of our proposed amendments are stated in section 8.1 of our consultation paper. These objectives are the same following the consultation.

An evaluation of the costs and benefits of our proposed amendments is in section 8.3 of the consultation paper. Our conclusion from that evaluation has not changed following consultation. Our assessment is that by providing additional clarity and reducing uncertainty, the proposed amended SOSFIP will better support its purpose and better meet the Authority's main statutory objective under section 15 of the Electricity Industry Act 2010.

¹ Invitation To Comment: SOSFIP Consultation 2025 - Draft amendment proposal (Closed) | Transpower

As noted in section 8.4 of the consultation paper, we evaluated our proposed amendments to the SOSFIP against the alternatives of not amending the SOSFIP and other SOSFIP drafting options. Following consultation, we are of the view that our proposed amendments to the SOSFIP, with the changes referred to below, are the best way to achieve the objectives in section 8.1 of the consultation paper.

(b) - Summary of submissions

We consulted publicly on our proposed amendments to the SOSFIP over a five-week period beginning 7 October 2025. We received six submissions from:

- Contact Energy (Contact)
- Fonterra
- Genesis Energy Limited (Genesis)
- Meridian Energy (Meridian)
- Major Electricity Users' Group (MEUG)
- Yeji Choe

We received two cross-submissions from:

- Energy Resources Aotearoa (ERA)
- Genesis

These submissions and cross-submissions are published on our website.²

The enclosed Summary and Response document summarises the submissions and cross-submissions and contains our responses on the various issues raised during the consultation.

(c) - List of changes made to proposed amendments

We decided to make some changes to the proposed amendments to the SOSFIP following consultation. These are listed in paragraph 9 of the enclosed Summary and Response document.

(d) - Reasons for not consulting

This requirement is not relevant because we did consult.

(e) - Final draft of proposed amendments

Our proposed amendments to the SOSFIP are in the enclosed tracked change version of the SOSFIP. We have also enclosed a clean version of the SOSFIP with those proposed amendments.

Please let me know if you have any questions about this proposal.

Yours sincerely,

Rebecca Osborne

Head of Market Services

² Invitation To Comment: SOSFIP Consultation 2025 - Draft amendment proposal (Closed) | Transpower